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and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
**Debtors.** : **(Jointly Administered)**  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR CLAIMS HEARING ON APRIL 25, 2013 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable, James  
M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling  
Green, New York, NY 10004-1408

**I. UNCONTESTED MATTERS:**

1. Four Hundred Third Omnibus Objection to Claims (No Liability Claims) **[ECF No. 36007]**

Response Deadline: April 15, 2013 at 4:00 p.m.

Adjourned Responses:

- A. Response of Barry J. O'Brien (Claim No. 32520) **[ECF No. 36386]**
- B. Response of Wendy M Uvino (Claim No. 4770) **[ECF No. 36760]**

Related Documents:

- C. Notices of Adjournment **[ECF Nos. 36675, 36775]**

Status: This matter is going forward on an uncontested basis with respect to all claims identified on the Objection except the claims identified on the Notices of Adjournment [ECF Nos. 36675, 36775].

**II. CONTESTED MATTERS:**

2. Plan Administrator's Omnibus Objection to Claims Filed by Deborah E. Focht **[ECF No. 34303]**

Response Deadline: March 14, 2013 at 4:00 p.m.

Responses Received:

- A. Creditor's Response to Plan Administrator's Omnibus Objection to Claims Filed by Deborah E. Focht **[ECF No. 35026]**
- B. Creditor's Amended Response to Plan Administrator's Omnibus Objection to Claims Filed by Deborah E. Focht **[ECF No. 36165]**

Related Document:

- C. Plan Administrator's Reply to Deborah Focht's Amended Response **[ECF No. 36737]**

Status: This matter is going forward on a contested basis.

**III. ADJOURNED MATTERS:**

3. Debtors' Ninety-Seventh Omnibus Objection to Claims (Insufficient Documentation) **[ECF No. 14492]**

Response Deadline: March 16, 2011 at 4:00 p.m.

Adjourned Response:

- A. Response of Deutsche Bank National Trust Company **[ECF No. 17879]**

Related Documents:

- B. Declaration of Keri Reed in support of Debtors' Motion **[ECF No. 14502]**
- C. Notice of Withdrawal of Debtors' Ninety-Seventh Omnibus Objection to Claims (Insufficient Documentation) Solely as to Claim Nos. 16353 and 16389 **[ECF No. 25371]**

D. Notice of Withdrawal of Debtors' Ninety-Seventh Omnibus  
Objection to Claims (Insufficient Documentation) Solely as to  
Certain Claims [**ECF No. 26901**]

Status: The hearing on the objection to the claims identified on the *Notice of Adjournment of Hearing of Debtors' Ninety-Seventh Omnibus Objection to Claims* filed on April 17, 2013 [ECF No. 36618] has been adjourned to June 13, 2013 at 10:00 a.m.

4. Debtors' One Hundred Twenty-Fifth Omnibus Objection to Claims (Insufficient Documentation) [**ECF No. 16079**]

Response Deadline: May 18, 2011 at 4:00 p.m.

Adjourned Response:

A. Response of Wilmington Trust Company [**ECF No. 17886**]

Related Document:

B. Declaration of Keri Reed in support of Debtors' Motion [**ECF No. 16080**]

Status: The hearing on the objection to the claims identified on the *Notice of Adjournment of Hearing of Debtors' One Hundred Twenty-Fifth Omnibus Objection to Claims* filed on April 17, 2013 [ECF No. 36617] has been adjourned to June 13, 2013 at 10:00 a.m.

5. Debtors' One Hundred Thirty-Eighth Omnibus Objection to Claims (No Liability Derivatives Claims) [**ECF No. 16865**]

Response Deadline: June 15, 2011 at 4:00 p.m.

Status: The hearing for Claim Nos. 12589 and 12590 has been adjourned to June 13, 2013 at 10:00 a.m.

6. Debtors' Three Hundred Ninetieth Omnibus Objection to Claims (Valued Derivative Claims) [**ECF No. 34044**]

Response Deadline: February 19, 2013 at 4:00 p.m.

Adjourned Response:

A. Response of Preferred Residential Securities 06-1 PLC (Claim Nos. 34224 and 34225)

Status: This matter has been adjourned to June 13, 2013 at 10:00 a.m.

7. Debtors' Three Hundred Ninety-Fourth Omnibus Objection to Claims (Valued Derivative Claims) **[ECF No. 34728]**

Response Deadline: March 14, 2013 at 4:00 p.m.

Adjourned Responses:

- A. Response of Golden State Tobacco Securitization **[ECF No. 35918]**
- B. Response of Tobacco Settlement Financing Corporation **[ECF No. 35919]**
- C. Response of Deutsche Bank National Trust Company **[ECF No. 36523]**

Status: The Response of Deutsche Bank National Trust Company has been adjourned to June 13, 2013 at 10:00 a.m. The Responses of Golden State Tobacco Securitization and Tobacco Settlement Financing Corporation were previously adjourned to June 27, 2013 at 10:00 a.m.

8. Three Hundred Ninety-Eighth Omnibus Objection to Claims (No Liability Derivatives Claims) **[ECF No. 34732]**

Response Deadline: March 18, 2013 at 4:00 p.m.

Status: This matter has been adjourned to June 13, 2013 at 10:00 a.m.

9. Four Hundredth Omnibus Objection to Claims (No Liability Employee Claims) **[ECF No. 35787]**

Response Deadline: April 15, 2013 at 4:00 p.m. with respect to Proof of Claim No. 510  
April 19, 2013 at 4:00 p.m. with respect to Proof of Claim Nos. 66365, 19678 and 22202

Responses Received:

- A. Response to Motion of Julia Kaufman to Debtors 400th Omnibus Objection to Claims (No Liability Employee Claims) **[ECF No. 36558]**
- B. Opposition Brief of Thomas P Blakeslee to Debtors Four Hundredth Omnibus Objection to Claims (No Liability Employee Claims) **[ECF No. 36654]**

- C. Response to Debtor's Four Hundredth Omnibus Objection to Claims (No Liability Employee Claims) (Claim No. 10915) [ECF No. 36773]

Related Documents:

- D. Notice of Presentment of Stipulation and Order Withdrawing Claim No. 22202 [ECF No. 36588]
- E. Notice of Presentment of Stipulation and Order Withdrawing Claim Number 19678 [ECF No. 36690]
- F. Notice of Adjournment of Four Hundredth Omnibus Objection to Claims (No Liability Employee Claims) Solely as to Certain Claims [ECF No. 36653]
- G. Amended Notice of Adjournment of Hearing of Four Hundredth Omnibus Objection to Claims (No Liability Employee Claims) Solely as to Certain Claims [ECF No. 36783]

Status: This matter has been adjourned without date solely with respect to Proofs of Claim Nos. 510, 66365, 19678, 22202 and 10915.

- 10. Four Hundred Second Omnibus Objection to Claims 32395 and 22671 (No Liability Derivatives Claims) [ECF No. 36006]

Response Deadline: May 15, 2013 at 11:59 p.m.

Response Received: None.

Related Documents:

- A. Supplemental Four Hundred Second Omnibus Objection to Claims 32395 and 22671 (No Liability Derivatives Claims) [ECF No. 36569]
- B. Notice of Adjournment of the Four Hundred Second Omnibus Objection to Claims 32395 and 22671 (No Liability Derivatives Claims) [ECF No. 36627]

Status: This matter has been adjourned to June 13, 2013 at 10:00 a.m.

- 11. Debtors' Objection to Proof of Claim No. 66099 Filed by Syncora Guarantee, Inc. [ECF No. 20087]

Response Deadline: October 17, 2011 at 4:00 p.m.

Adjourned Response:

A. Response of Syncora Guarantee, Inc. [**ECF No. 20915**]

Related Documents: None.

Status: The hearing on the objection to the claim identified above has been adjourned to June 13, 2013 at 10:00 a.m.

Dated: April 24, 2013

New York, New York

/s/ Robert J. Lemons

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